

COMPANY PRESENTATION

Società Elettrica Italiana

S.E.I.

The energy and environmental theme for the years to come will remain a fundamental topic of everyone's daily life, in particular, the development of renewable energies, alternative to fossils source , will remain central. More and more obvious signs comes from nature, linked to global warming, accentuate the current trend.

On this evidence, it was founded since 1999 a more and more coherent group of entrepreneurs, professionals and consultants fascinated by GREEN ECONOMY, they had focused their activities into the Group Società Elettrica Italiana today controlled by SEI Holding S.r.l. www.seiholding.it

In the S.E.I. We have combined professionalism and experience in various fields of renewable energy, especially in hydroelectric, photovoltaic, wind, biomass and geothermal energy, creating a "open society" with a model of business, technical and professional networking to reach leadership in production, consulting , realization, management and maintenance of GREEN ENERGY structure machines.

To deepen in know-how, resources and reach goals, S.E.I. has focused its activities in:

- (a) research, scouting and screening for installations of energy power station ;
- b) technical, economic, administrative and financial advice;
- (c) carrying out feasibility studies, designing, developing and directing works both in the field of energy saving and efficiency;
- d) construction of energy power machines up to management and maintenance;
- e) consulting and trade in energy and raw materials;
- f) innovation, patenting, research and technological development;

The S.E.I. Holding, established in the last few years, has grouped operational and design companies and acts directly by coordinating NETWORK's activities as a Company of Industrial Participations by providing direct interventions or in association with primary companies and investment funds, by indirectly through the associated companies. The members of the company and affiliates of S.E.I. HOLDING, are linked by a union agreement based on the confidentiality, that determines the management, the commitments, the roles, the functions, the distribution of the investments, the organization and the financing of the activities.

The S.E.I. Holding, as well as affiliated and subsidiary companies, are managed by a C.D.A. composed by Dr. Enrico Banchi, Chairman and Chief Executive Officer , Dr. Isabella Silenzi Vice Chairman, Ing. Fulvio Santagati Technical Manager, Sergio Frediani-Attorney General's Office. Peculiar attention to every aspect of management has resulted with the emanation and adoption of a useful and reference ETICO CODE for stakeholders.

Among the subsidiaries, associates and / or associates for development, the realization of projects of energy power station and their management include, in particular, the AKTIS www.aktis.it (business consultancy and services); MUBIZ Energy Management www.mubiz.it dedicated to the energy efficiency and certification sector; Wind Engineering SpA www.wind-engineering.it, which thanks to the know-how and technology transfer in 2011, produces in India 200 - 250 - 750 kW new wind turbines and

reconditioning wind turbines up to 1000kW, in the Italian office ; Elektra Energy Project S.r.l. www.elektraenergyproject.it , dedicated to technical design and consulting.

The Company closed his 2016 corporate balance with a total budget of Euro 4,800,000.00. The leading Company ended up in 2016 to absorb the SVP Special Vehicle Purpose and operating companies. The leading Company's share capital of Euro 20,000.00 was raised in July 2017 to Euro 100,000.00 with the use of loans paid by the shareholders. In addition, the CDA has approved the proposed capital increase to 500,000 euros by 2020 with the transformation into a Share Company aimed at listing on AIM, a stock market dedicated to emerging companies with growth prospects. In this regard, [S.E.I. Holding](#) approved the necessary administrative technical tools including the 2018-2020 industrial plan diversifying activities and scheduling start-ups of operating companies.

Despite the credit-related problems, the economic contraction from 2008 to 2011, which has also affected the renewable energy sector since 2011, the development prospects related to the bureaucratic authorizations of the sector and the lack of policies. The group points to the market niches where it is possible to operate efficiently even in the absence of incentives or incentives reduced in grid parity. Primary companies in the electrical, building, and environmental reclamation sector have signed partnership agreements with [S.E.I.](#), which has been a member of CONFINDUSTRIA for over 10 years.

The Company continues the "6 being social" program under the Code of Ethics and distributes an average of 30% of its gross profits to no-profit organizations pursuing certain activities in the sports, cultural, social and search.

Grosseto, li 31-08-2017

